



**Hartman**  
Insurance Agency, Inc.  
**HOMEOWNERS QUESTIONNAIRE**  
After completion, please email form to [jill@hisaline.com](mailto:jill@hisaline.com)

NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_

BIRTHDATES: \_\_\_\_\_ EMAIL: \_\_\_\_\_

**DATE WANT COVERAGE TO START:** \_\_\_\_\_

ADDRESS OF HOME \_\_\_\_\_

AMOUNT OF COVERAGE ON DWELLING: \_\_\_\_\_

DEDUCTIBLE DESIRED (\$500 \$1000 \$2500): \_\_\_\_\_

CONSTRUCTION: BRICK (Y/N OR %): \_\_\_\_\_ FRAME: (Y/N OR %): \_\_\_\_\_

YEAR BUILT: \_\_\_\_\_ # OF STORIES: \_\_\_\_\_ SQUARE FOOTAGE: \_\_\_\_\_  
(Not including basement)

FIREPLACE: (Y/N): \_\_\_\_\_ WOOD/PELLET STOVE: (Y/N): \_\_\_\_\_ AGE OF ROOF: \_\_\_\_\_

RESPONDING FIRE DEPARTMENT \_\_\_\_\_

GARAGE (Y/N): \_\_\_\_\_ ATTACHED/DETACHED \_\_\_\_\_ # OF CAR: \_\_\_\_\_

BASEMENT: (Y/N) \_\_\_\_\_ FINISHED (Y/N & %) \_\_\_\_\_ WALK OUT BASEMENT (Y/N) \_\_\_\_\_

CENTRAL AIR (Y/N): \_\_\_\_\_ DECK/PORCH (Y/N) \_\_\_\_\_ SQUARE FOOTAGE: \_\_\_\_\_  
(of deck or porch)

# FULL BATHROOMS: \_\_\_\_\_ # HALF BATHROOMS: \_\_\_\_\_

POOL (Y/N) \_\_\_\_\_ INGROUND(Y/N) \_\_\_\_\_ SLIDE OR DIVING BOARD \_\_\_\_\_ FENCED \_\_\_\_\_

DOG (Y/N) \_\_\_\_\_ BREED \_\_\_\_\_

ANYONE IN HOUSEHOLD A MEMBER OF AARP/AMAC, PROFESSIONAL SOCIETY, CREDIT UNION, ALUMNI ASSOCIATION, IF YES WHICH ONE(S):

\_\_\_\_\_

AUTOMATIC GENERATOR (Y/N) \_\_\_\_\_ WATER/TEMP DETECTION SYSTEM (Y/N) \_\_\_\_\_

MONITORED SECURITY SYSTEM (Y/N): \_\_\_\_\_ FIRE/BURGLARY OR BOTH \_\_\_\_\_

ANY CLAIMS IN THE PAST 3 YEARS? (date of loss, amount paid and description of claim)

\_\_\_\_\_

EXTRA COVERAGE FOR JEWELRY/BOATS/REC VEHICLES/FINE ARTS:

\_\_\_\_\_